



# Marie Skłodowska-Curie Actions

*Research and Innovation Staff Exchange - RISE*

## Implementation Modalities

Web-Streaming Training for NCPs  
15 January 2014 Brussels

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Research Executive Agency

# Summary



- General Aspects
- Definitions
- Eligibility
- EU Funding
- Evaluation Criteria
- Proposal Structure
- Calls
- Links





- **All Countries** can participate in RISE
- **All nationalities** can participate in RISE
- **All institutions** fulfilling the requirements of the *Horizon 2020 Rules for Participation* can participate in RISE
- **No mobility rules** for RISE

# Project Main Aspects



- Project built on **joint** research and innovation activities
- Project implemented through the **secondment of staff** (no recruitments)
- **Each staff** member seconded for a period of **1 to 12** months
- The **maximum** size for a project is **540** person months
- No minimum size explicitly defined for the project, but substantial impact is expected
- Maximum project duration is **4 years**



## - Beneficiaries

- **Sign** the Grant Agreement and **claim costs**
- Are responsible for the execution of the programme
- Are established in a **MS/AC**

## - Partner Organisations

- Do not sign the Grant Agreement and do not claim costs
- Must include a **letter of commitment** in the proposal
- Are established in a **TC**

The sector of an organisation is **defined automatically**

## - Academic Sector

- Higher education establishments (public or private)
- Non-profit research organisations (public or private)
- International European interest organisations

## - Non-Academic Sector

- Any socio-economic actor not included in the academic sector and fulfilling the requirements of the *Horizon 2020 Rules for Participation* (SMEs, multinationals, NGOs, etc.)



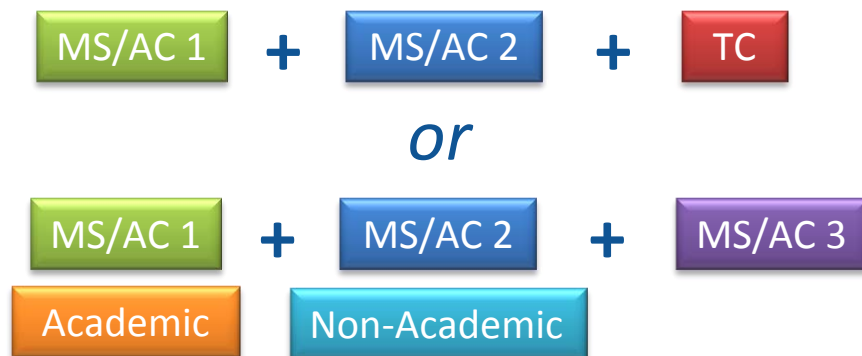
- Actively engaged in or linked to research/innovation activities for at least **6 months** prior to first secondment
- Types of staff members:
  - **ESR** (no PhD and < 4 years experience)
  - **ER** (PhD or > 4 years experience)
  - **Managerial** staff
  - **Administrative** or **Technical** staff
- In-built **return** mechanism

# Minimum Eligibility Conditions



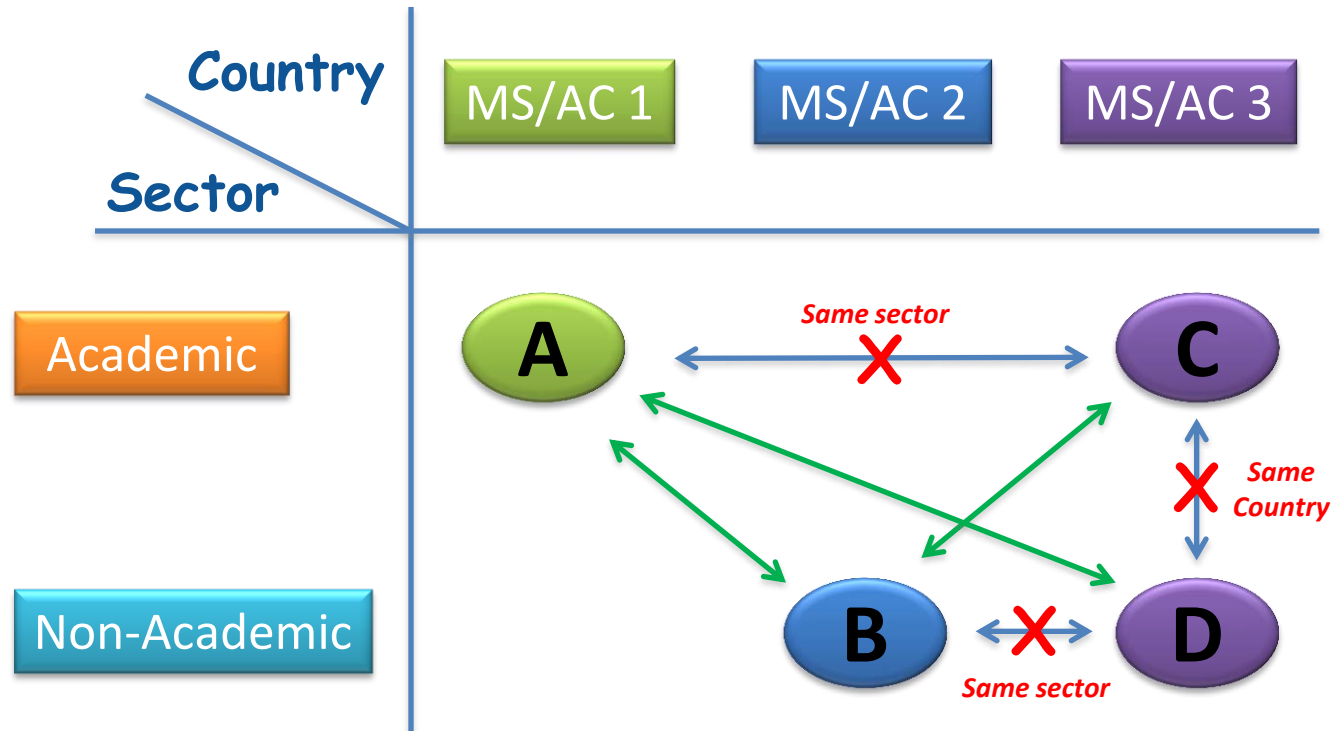
- At least 3 independent participants in 3 different countries
- At least 2 participants from 2 different MS/AC
- If all in MS/AC: at least 1 academic and 1 non-academic

*In practice, 2 possible minimum settings:*

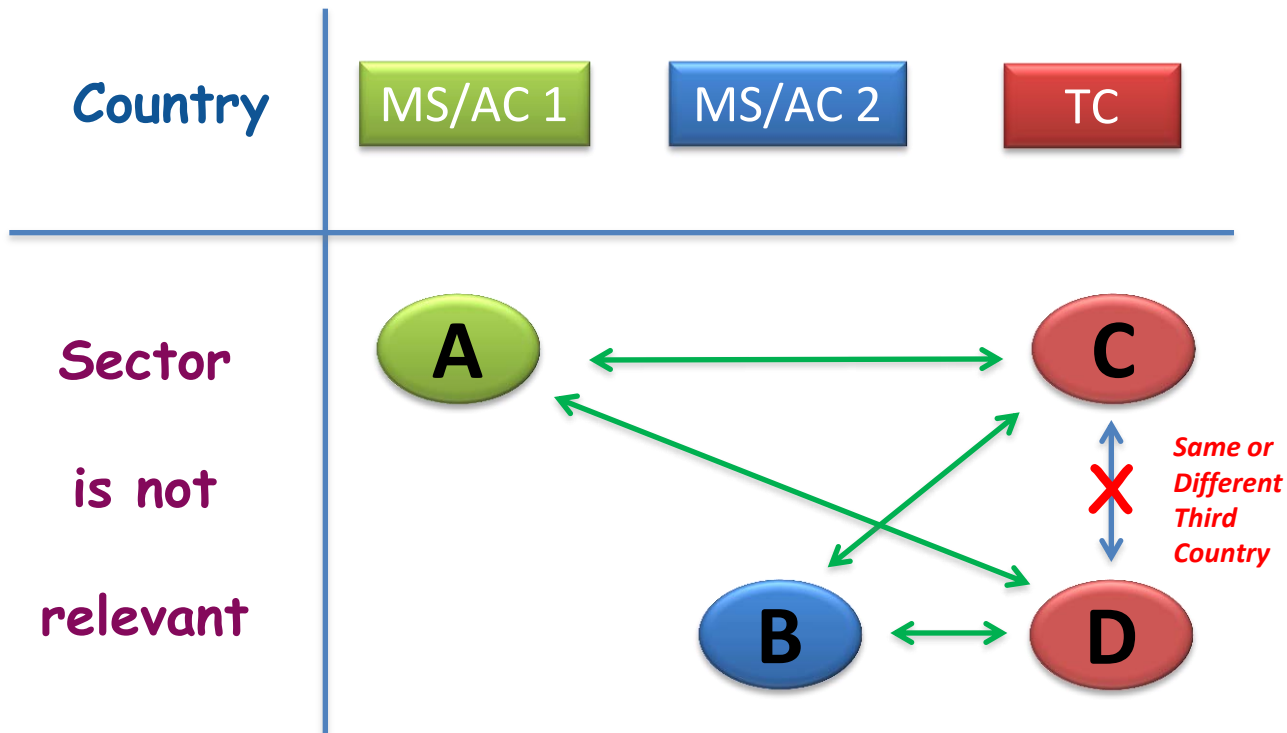





## Intra-European Exchanges



## Europe-Third Countries Exchanges

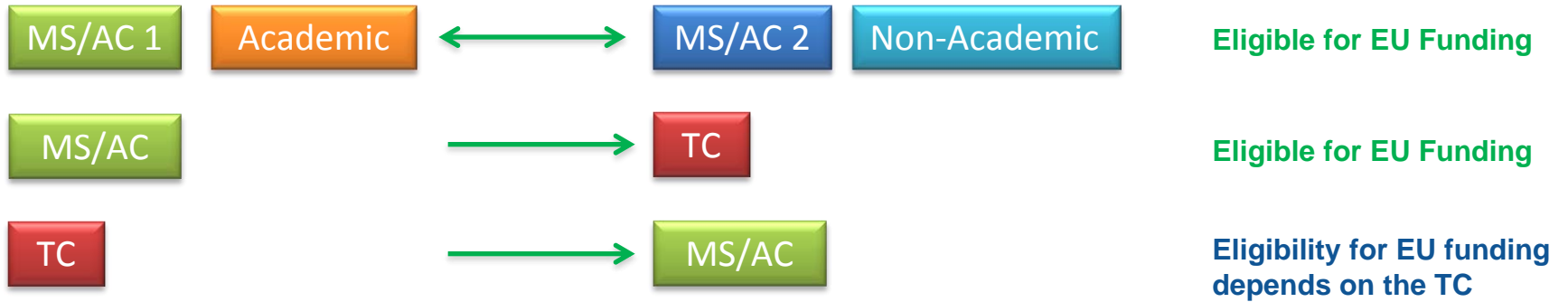


  
Secondments from a TC to a MS/AC are not always eligible for EU funding but all of them must be described in the proposal.

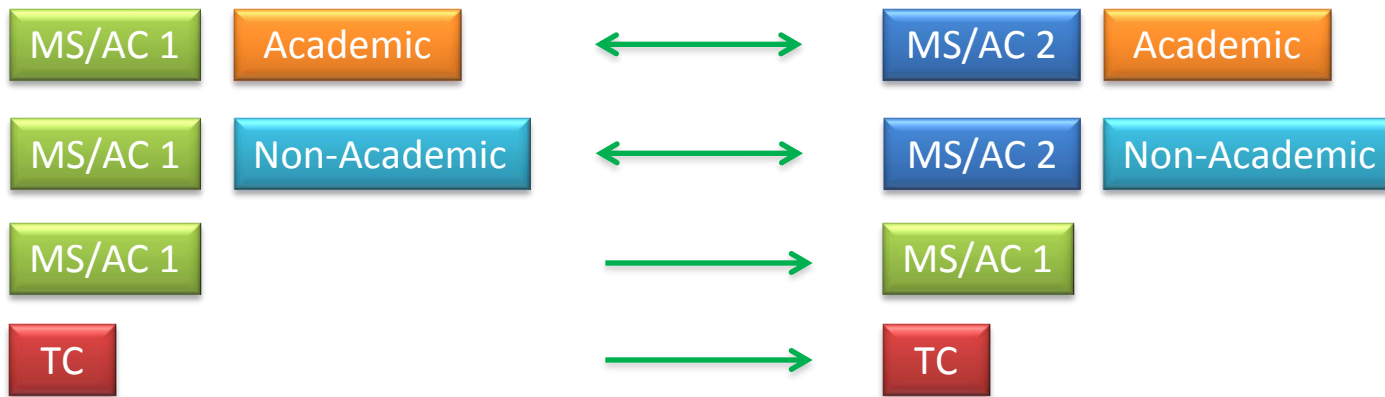
# Secondments Described



## Secondments that must be described in the proposal:



## Secondments that must not be described in the proposal: *All other possibilities, such as:*



# Countries Eligible For EU Funding



- EU Member States

- Overseas Countries and Territories linked to the MS

*(As defined on page 3 of General Annex A to the Horizon 2020 Work Programme 2014-2015)*

- Horizon 2020 Associated Countries

*(In principle, the same as FP7, but subject to the adoption of the association agreements)*

- The Third Countries listed

*(On page 3 of **General Annex A** to the Horizon 2020 Work Programme 2014-2015)*

# Countries Not Eligible For EU Funding



## Countries not listed previously are **not eligible for EU funding**

*In practice, those countries are mainly: Australia, Brazil, Canada, China, India, Japan, Mexico, New Zealand, Republic of Korea, Russia, United States.*

In **very exceptional cases**, partners from those countries might be funded. But the following conditions have to be fulfilled:

- a) This partner has competences/expertise that no organisation in MS/AC has
- b) The relevant transfer of knowledge can only be done via a secondment in the direction TC → MS/AC
- c) Points a) and b) must be endorsed by the expert evaluators
- d) The experts' endorsement (point c) must be confirmed by the REA

## Unit costs *per researcher per month* of secondment For secondments eligible for funding

Marie Skłodowska-Curie  <b>Action</b>	Staff member unit cost *  <i>person/month</i>  Top-up allowance	Institutional unit cost *  <i>person/month</i>	
		Research, training and networking costs	Management and indirect costs
<b>Research and Innovation Staff Exchange</b>	<b>2 000</b>	<b>1 800</b>	<b>700</b>

\*These unit costs are subject to a funding rate of 100% and no country coefficients apply.

## Evaluation Panels:

- Chemistry (CHE)
- Social Sciences and Humanities (SOC)
- Economic Sciences (ECO)
- Information Science and Engineering (ENG)
- Environment and Geosciences (ENV)
- Life Sciences (LIF)
- Mathematics (MAT)
- Physics (PHY)

## Evaluation Criteria:

- Award Criteria
- Selection Criteria

# Award Criteria



<b>3. RISE - Marie Skłodowska-Curie Action: Research and Innovation Staff Exchange</b>		
<b>Excellence</b>	<b>Impact</b>	<b>Implementation</b>
Quality, innovative aspects and credibility of the research (including inter/multidisciplinary aspects)	Enhancing research- and innovation-related human resources, skills and working conditions to realise the potential of individuals and to provide new career perspectives	Overall coherence and effectiveness of the work plan, including appropriateness of the allocation of tasks and resources
Clarity and quality of knowledge sharing among the participants in light of the research and innovation objectives.	To develop new and lasting research collaborations, to achieve transfer of knowledge between research institutions and to improve research and innovation potential at the European and global levels	Appropriateness of the management structures and procedures, including quality management and risk management
Quality of the interaction between the participating organisations	Effectiveness of the proposed measures for communication and results dissemination	Appropriateness of the institutional environment (infrastructure)
		Competences, experience and complementarity of the participating organisations and institutional commitment
<b>50%</b>	<b>30%</b>	<b>20%</b>
<b>Weighting</b>		
<b>1</b>	<b>2</b>	<b>3</b>
<b>Priority in case of ex aequo</b>		





- Operational capacity has to be checked
- Proposals must include a description of:
  - The **profile of the people** who will be primarily responsible for carrying out the proposed work
  - Any significant **infrastructure** or major items of technical **equipment**, relevant to the proposed work
  - Any **partner organisations** (not beneficiaries) contributing towards the proposed work



- **Section 1:** General information (including abstract)
- **Section 2:** Information on participants
- **Section 3:** Budget and Secondments tables
- **Section 4:** Ethics table

## **LIST OF PARTICIPANTS** (including data for non-academic beneficiaries)

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1. **SUMMARY**
2. **EXCELLENCE**
3. **IMPACT**
4. **IMPLEMENTATION**



**30 pages limit**

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**STOP PAGE COUNT**

5. **REFERENCES**
6. **CAPACITIES OF THE PARTICIPATING ORGANISATIONS**
7. **ETHICS ASPECTS**
8. **LETTERS OF COMMITMENT OF PARTNER ORGANISATIONS**



Present call:

- H2020-MSCA-RISE-2014
- Currently Open
- Deadline: **24 April 2014**

Next call:

- H2020-MSCA-RISE-2015
- Opens 06 January 2015
- Deadline: **28 April 2015**

Results of the evaluation: 5 months after the call deadline

Signing of grant agreements: 8 months after the call deadline



## Guide for Applicants

[http://ec.europa.eu/research/participants/portal/doc/call/h2020/h2020-msca-rise-2014/1590107-m\\_gfa\\_msca\\_rise\\_en.pdf](http://ec.europa.eu/research/participants/portal/doc/call/h2020/h2020-msca-rise-2014/1590107-m_gfa_msca_rise_en.pdf)

## Work Programme

[http://ec.europa.eu/research/participants/portal/doc/call/h2020/common/1587755-03\\_msca\\_calls\\_wp2014-2015\\_en.pdf](http://ec.europa.eu/research/participants/portal/doc/call/h2020/common/1587755-03_msca_calls_wp2014-2015_en.pdf)

## General Annexes

[http://ec.europa.eu/research/participants/portal/doc/call/h2020/common/1587809-18\\_general\\_annexes\\_wp2014-2015\\_en.pdf](http://ec.europa.eu/research/participants/portal/doc/call/h2020/common/1587809-18_general_annexes_wp2014-2015_en.pdf)

## Rules for participation

[http://ec.europa.eu/research/participants/portal/doc/call/h2020/common/1587751-h2020-rules-participation\\_en.pdf](http://ec.europa.eu/research/participants/portal/doc/call/h2020/common/1587751-h2020-rules-participation_en.pdf)

## List of field covered by the Evaluation Panels

[http://ec.europa.eu/research/participants/portal/doc/call/h2020/h2020-msca-rise-2014/1592607-msca\\_descriptors\\_2014\\_en.pdf](http://ec.europa.eu/research/participants/portal/doc/call/h2020/h2020-msca-rise-2014/1592607-msca_descriptors_2014_en.pdf)



European  
Commission

# Thank You

Research  
Executive  
Agency